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Mobimo announces result of rights offering: 96.8% of subscription rights exercised

Lucerne, 3 May 2022 – Up to the end of the rights exercise period at 12:00 noon CEST on 3 May 2022, 96.8% of subscription rights were validly exercised and hence 638,755 new registered shares in Mobimo Holding AG were subscribed for. The remaining 21,399 new registered shares in respect of which subscription rights have not been validly exercised will be offered for sale or otherwise placed in the market.

The new registered shares are expected to be delivered against payment of the offer price on 6 May 2022. The new shares carry full voting rights and dividend rights from the fiscal year 2022 and are equal to the existing shares in all respects.

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About Mobimo:

With a broadly diversified real estate portfolio that has a total value of approximately CHF 3.6 billion, Mobimo Holding AG is one of the leading real estate companies in Switzerland. Its portfolio comprises residential and commercial properties, along with development properties both for the company's own portfolio and for third parties. The properties are in first-class locations in German-speaking and French-speaking Switzerland. The buildings are characterised by balanced diversification and diligent management. Mobimo uses its development projects to strengthen its income base and boost the intrinsic value of its portfolio. The company also creates investment opportunities for third parties through its development services. Mobimo has around 170 employees.

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A decision to invest in securities of Mobimo Holding AG should be based exclusively on the prospectus published by Mobimo Holding AG for such purpose. Copies of such prospectus (and any supplement thereto) are available free of charge from UBS AG (Swiss Prospectus Switzerland) located Europastrasse 1, CH-8152 Opfikon and Zürcher Kantonalbank, IHKT, P.O. Box, 8010 Zurich, Switzerland, (e-mail: prospectus@zkb.ch; phone +41 44 292 20 66). In addition, copies of such prospectus (and any supplement thereto) are available free of charge in Switzerland from Mobimo Management AG, Seestrasse 59, 8700 Küsnacht, e-mail: ir@mobimo.ch.

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